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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

PROPOSED CHANGE OF COMPANY NAME

The Board announces that a special resolution will be proposed at the SGM to approve the change of the English name of the Company from “M Dream Inworld Limited” to “GET Holdings Limited” and the adoption of “智易控股有限公司” as the new Chinese name of the Company to replace “聯夢活力世界有限公司” for identification purposes only.

A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the SGM to approve the Change of Company Name will be despatched to the Shareholders as soon as possible.

PROPOSED CHANGE OF COMPANY NAME

The board (“**Board**”) of directors (each, a “**Director**”) of M Dream Inworld Limited (“**Company**”, together with its subsidiaries, “**Group**”) proposes to change the English name of the Company from “M Dream Inworld Limited” to “GET Holdings Limited” and to adopt “智易控股有限公司” as the new Chinese name of the Company to replace “聯夢活力世界有限公司” for identification purposes only (“**Change of Company Name**”).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The proposed Change of Company Name will be subject to the following conditions:

- (1) the passing of a special resolution by the shareholders of the Company (“**Shareholders**”) at a special general meeting of the Company (“**SGM**”) to approve the Change of Company Name; and
- (2) the Registrar of Companies in Bermuda approving the change of English name of the Company.

* For identification purposes only

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of registration as set out in the certificate of incorporation on change of name of the Company. The Company will then carry out the necessary filing procedures with the Companies Registry of Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAME

The Group is principally engaged in (i) research, development and distribution of personal computer performance software, anti-virus software, mobile phone applications and toolbar advertisement, (ii) website development services, e-learning products and services (iii) investment in securities, (iv) money lending business and (v) provision of insurance and Mandatory Provident Fund (“MPF”) schemes brokerage services.

On 2 April 2014, the Group completed an acquisition of 100% of issued share capital of GET Mdream Wealth Management Limited (“GET Mdream”) (formerly known as Anvick Investment Advisory Limited), a company incorporated in Hong Kong and is principally engaged in insurance and MPF schemes brokerage business in Hong Kong. Details of the acquisition of GET Mdream were set out in the Company’s announcements dated 28 March 2014 and 2 April 2014. On 7 July 2014, GET Mdream entered into a subscription agreement (“Subscription Agreement”) with a company wholly-owned by a director of a subsidiary of the Company (“Subscriber”), pursuant to which, the Subscriber subscribed for 49% of the enlarged share capital of GET Mdream after the completion of the Subscription Agreement. The completion of the subscription took place immediately after the signing of the subscription agreement on 7 July 2014. As at the date of this announcement, GET Mdream is held as to 51% by the Company.

Through the acquisition of GET Mdream, the Group stepped into the business of insurance and MPF brokerage, which the Directors considered to be the business focus of the Group in the future. As GET Mdream is the operating subsidiary of the Company in this business segment, the Board considers that the Change of Company Name will better reflect and emphasise the business focus of the Group and provide the Company a better identification and strengthen the Company’s corporate image. The Board believes that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the holders of securities of the Company or the Company’s daily business operation and its financial position. All existing certificates of securities in issue bearing the present name of the Company will, after the proposed Change of Company Name becoming effective, continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Change of Company Name becoming effective, new certificate of securities will be issued only in the new name of the Company.

Further announcement(s) will be made by the Company in due course to inform the Shareholders of the results of the SGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

GENERAL

The SGM will be convened to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the SGM to approve the Change of Company Name will be despatched to the Shareholders as soon as possible.

On behalf of the Board
M Dream Inworld Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 2 September 2014

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.mdreaminworld.com.hk.